PDepartment of Social Welfare and Development PANTAWID PAMILYANG PILIPINO PROGRAM NATIONAL ADVISORY COUNCIL (NAC)

NAC Resolution No. 9 Series of 2021

GRADUATION AND EXIT PROCEDURE UNDER THE KILOS- UNLAD SEVEN-YEAR SOCIAL CASE MANAGEMENT STRATEGY

WHEREAS, Republic Act 11310 or "An Act Institutionalizing the Pantawid Pamilyang Pilipino Program," otherwise known as the "4Ps Act," defines 4Ps as the national poverty reduction strategy and a human capital investment program that provides conditional cash transfer to poor households for a maximum of seven (7) years, to improve the health, education, and nutrition aspect of their lives.

WHEREAS, Section 14 of the 4Ps Act mandates the Department of Social Welfare and Development (DSWD) as the lead agency and shall serve as the central planning, coordinating, implementing, and monitoring body of the program. In the implementation of the 4Ps Act, the DSWD shall, among other functions, recommend to the National Advisory Council (NAC) measures and policies for the responsive delivery of the commitments under the 4Ps Act.

WHEREAS, Section 19 of 4Ps Act – Convergence of Programs and Services for the poor with the aim of ensuring that targeted household beneficiaries are alleviated from poverty and remain non-poor even after the prescribed maximum period for the conditional cash grant.

WHEREAS, Section 34 of Rule XV, Exit from 4Ps of the RA No. 11310, Implementing Rules and Regulations (IRR) has specified that a qualified household beneficiary shall be deemed to exit from the Program, whichever comes first:

- a. The last monitored child in the household turns 19 years old;
- b. The last monitored child in the household finishes high school;
- c. The household reaches the 7-year duration in the Program;
- d. The household is no longer poor, based on the latest assessment thru the adopted standardized targeting system
- e. The households voluntary waives its membership from the Program
- f. The household commits offenses wherein the penalties is delisting, subject to the standards to be developed by DSWD.

WHEREAS, the NPMO shall develop a well-defined policy that establishes the procedures for preparing 4Ps beneficiaries who have scaled up to achieve the Self-Sufficiency Level of Well-being and/or beneficiaries that are deemed to exit from the program. These procedures identify follow-through activities and interventions for

the household beneficiary's eventual exit from the program while ensuring that the gains made in the program are sustained.

WHEREAS, the exit strategy of Pantawid beneficiaries requires a holistic approach that prepares 4Ps beneficiaries that will ensure they are provided with responsive and continuing support services and livelihood opportunities that will cement their progress and minimize their risk of sliding back to poor status or lower levels of wellbeing.

WHEREAS, in cognizance of the whole nation approach to ensure that the gains of the Self-sufficient household beneficiaries and in consonance with Section 19 of the 4Ps Act. members of the NAC shall commit to secure funding through inclusion in the Annual Budget and execution of programs and services or a package of services for exiting households for sustained self-reliance.

WHEREAS, this procedure covers all active Pantawid beneficiary households nationwide who have been identified and deemed to exit from the program based on the instances outlined in Rule XV, Section 34 of the IRR of RA 11310. Primarily, it will:

1. Establish exit procedures in accordance with the Kilos-Unlad Framework: the Pantawid 7-Year Modular Social Case Management Strategy.

2. Provide guidance to facilitate the support services and interventions to beneficiaries, in partnership with other relevant stakeholders, to ensure selfreliance and financial independence of 4Ps families;

Now, therefore, pursuant to the powers vested to the NAC, it is RESOLVED as it is hereby resolved to adopt the following rules and procedures for exiting household:

1. An assessment of the household beneficiary readiness to move forward to the Transition Phase or Program Exit shall be facilitated in consonance with the outcome of the Household Intervention Plan through regular progress monitoring, transformative change aside from determining the improvement on socio-economic status. To facilitate the implementation of these procedures, the following components are deemed necessary:

a. Social Preparation that includes the identification of household candidates for transition and exit, the actual assessment to household leading to the development household transition or exit plan and the effective engagement with stakeholders, such as but not limited to Local Government Units (LGU), Civil Society Organizations, National

Government Agencies, and others

b. Ensure that the package of services (i.e., livelihood assistance, employment facilitation, skills training, educational assistance or scholarship, capacity building activities including coaching and mentoring, community-building and other programs and services as may be deemed necessary) will be available and accessible for the households prior to exit

c. Effective networking and referral system

- d. Post-program services for exited households are advocated and established at the LGU level.
- Before the Transition phase and Exit, families should have achieved economic and social advancement measured by several criteria such as the Social Welfare and Development Indicators or SWDI, household assessment and other appropriate and client-centric evaluative approach to determine the households' overall well-being, which will be reflected in a social case study report and/or Case Summary Report. The conditions for the termination of program membership are as follows:

i. The Household Transition Plan's goals and objectives have been successfully achieved;

ii. The family is empowered to manage their life and its risks, vulnerabilities, and challenges; and

iii. The LGU has an established mechanism to provide continuity of care such as monitoring schemes, support services/ programs, and supported by a Sangguniang Bayan/ Panlungsod ordinance and/or resolution or Local Executive Orders.

3. A household beneficiary who has been assessed and has expressed agreement to exit from the program in accordance with the instances specified in Item No. 2 and has undergone the process of Exit planning with the assigned case manager shall be tagged in the PPIS as Client Status 03 (CS3) - Exited with an Improved Level of Well-being in accordance with the appropriate procedure implemented by the Pantawid Pamilyang Pilipino Program.

Adopted this 284 day of Occombe, Two Thousand and Twenty One, in Quezon City.

ROLANDO JOSELITO D. BAUTISTA

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3 of 4

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